



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	1201.1667	\$93.54

### MARKET REVIEW

The Nigerian Equity Market dipped in red in today's trading session. This led to a **0.80%** decline in the All-Share Index contributing to a year-to-date return of **33.61%**. The bearish outings were a result of sell-offs which reduced the market capitalization to settle at **#56.50trn**. Market Breadth which is the measure of investors' sentiment was **0.71x** compared to the previous day market breadth of **0.13x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	99,908.89	100,717.21	↓ -0.80%
Mkt Cap. (N'trn)	56.50	56.96	↓ -0.80%
Volume (million)	322.66	403.89	↓ -20.11%
Mkt Turnover (NGN'mn)	5,820.46	8,381.63	↓ -30.56%
Number of Deals	9,074.00	10,170.00	↓ -10.78%

NGX RETURN HISTORY	
Day change	↓ -0.80%
WTD Return	↓ -2.35%
MTD Return	↓ -4.45%
QTD Return	↓ -4.45%
YTD Return	↑ 33.61%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **17**, chiefly led by stocks of **IKEJAHOTEL**, **FIDELITYBK** and **ACADEMY** with **10.00%**, **9.88%**, and **9.77%** gains each. Whereas, the number of losers stood at **24** led by **LIVESTOCK**, **CWG** and **INTENEGINS** with **-10.00%**, **-9.79%**, and **-9.79%**, loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **UBA**, **ZENITHBANK** and **ACCESSCORP** etc.

Transaction Volume for the day recorded **403.89 million**, compared to the previous day volume of **326.64 million** trades valued at **#8.38billion** from the **10,170** deals executed. The number of stocks engaged at the end of today's trading session closed at **126**.

At the time of writing this report, **Brent Crude** was trading at **\$89.20/barrel**, **WTI** at **\$84.16/barrel**, **OPECBASKET** was trading at **\$90.18/barrel** while Gold was trading at **\$2,393.43/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **106.13** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
IKEJAHOTEL	6.60	7.26	10.00%	LIVESTOCK	1.60	1.44	-10.00%
FIDELITYBK	8.10	8.90	9.88%	CWG	7.15	6.45	-9.79%
ACADEMY	1.74	1.91	9.77%	INTENEGINS	1.43	1.29	-9.79%
MORISON	3.09	3.39	9.71%	FTNCOCOA	1.44	1.30	-9.72%
PRESTIGE	0.54	0.59	9.26%	AFRIPRUD	6.90	6.25	-9.42%

  

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
UBA	23.00	22.75	55,013,392	ZENITHBANK	35.40	35.40	1,690,798,175.00
ZENITHBANK	35.40	35.40	47,029,903	UBA	23.00	22.75	1,284,392,150.00
ACCESSCORP	16.95	17.40	44,986,248	ACCESSCORP	16.95	17.40	789,622,308.95
UNIVINSURE	0.38	0.35	21,249,784	GTCCO	36.80	35.75	495,547,584.30
TRANSCORP	13.45	13.60	15,921,797	MTNN	224.00	224.00	257,465,268.50

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